

Labs

Order tests, bring results in, and review them before patients see them. Every lab in the clinic, on one page.

Page manual · For Providers, Nurses and MAs, Owners, Managers · aminova.health/university/labs

1. THE PAGE AT A GLANCE

Labs is where every lab order and result in the clinic lives. Across the top are the numbers and the two main buttons. Below them is your lab billing accounts card, then six tabs.

A result never reaches a patient on its own. Someone on your team has to review it and release it first.

Peak Vitality Clinic
Growth Plan

Labs
Order panels, upload results, and review flagged markers

99 Total Orders | 14 Needs Review | 102 Flagged Markers | 6 Awaiting Results

Upload Results | Create Requisition

Lab billing accounts
Printed on your requisitions so the draw site bills your practice, not the patient

Lab Orders | Results Inbox (14) | In-House | Requests (3) | Bulk Import | Panel Library

Search patient or panel...

All | Pending | Ready | Reviewed

DJ Dominic Jackson
HbA1c
Ready for Review | 2026-09-14

SM Sandra Moore
Comprehensive Metabolic
Ready for Review | 2026-09-14

MR Marcus Reed
Male Hormone Panel
1 flag
Reviewed | 2026-09-13

RW Reuben Wilson
Hormone Panel
2 flags
Ready for Review | 2026-09-13

RF Rhett Flores
Testosterone Total + Free
2 flags
Ready for Review | 2026-09-13

AH Ashley Harris
Hormone Panel

Dominic Jackson
HbA1c
Ordered by Dr. Alex Rivera

Export PDF | Review & Send | Schedule follow-up | Assign a task

Ordered: 2026-09-14 | Resulted: 2026-09-14 | Age: 34

MARKER	RESULT	REFERENCE	UNIT	STATUS
HbA1c	5.28	4-5.6	%	Normal

Labs, open on the Lab Orders tab.

2. THE NUMBERS AT THE TOP

1. **Total Orders** counts every lab you can see.
2. **Needs Review** counts results waiting for someone to read them, including ones waiting for a chart.
3. **Flagged Markers** counts values outside their range.
4. **Awaiting Results** counts orders still out with the lab.
5. When patients send in their own results, a count of those shows here too.

Peak Vitality Clinic

Growth Plan

Notifications

9+

Dashboard

NTS

Patients

Care Plan

Intake Engine

5

Consents

Appointments

My Schedule

Labs

Labs

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HbA1c

Ordered by Dr. Alex Rivera

Ordered: 2026-09-14

Resulted: 2026-09-14

Age: 34

Export PDF

✓ R

MARKER

RESULT

REFERENCE

The lab numbers, always at the top of the page.

3. ORDER LABS

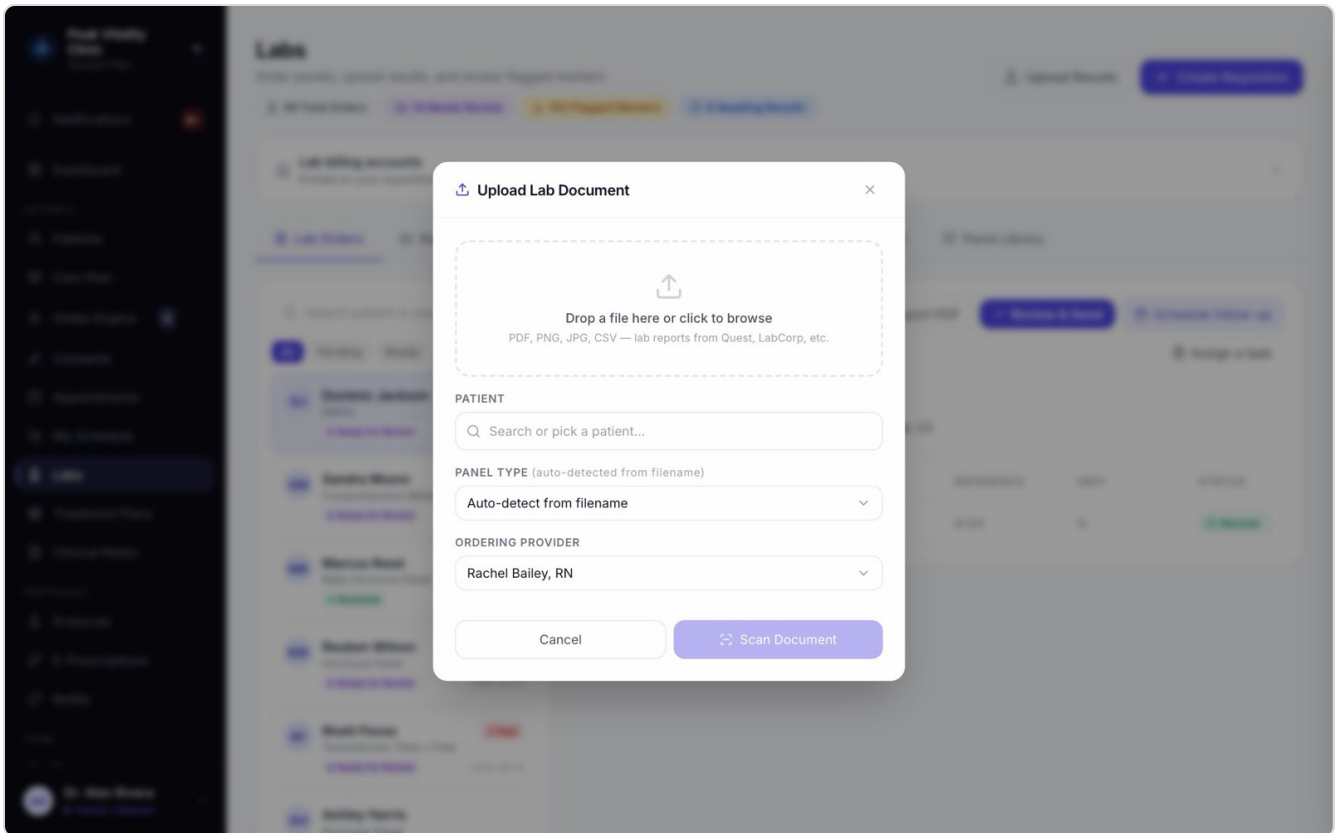
1. Click the order button at the top right. It says **Create Requisition**, or **Order labs** if your clinic orders through a connected lab.
2. Pick the **Patient** and the panel.
3. A requisition is a sheet to print or fax for the draw site. Through a connected lab, the order goes straight to the lab.
4. The Lab orders and results manual walks through every field.

Ordering starts with the patient and the test.

Tip. Only people whose role can order labs see this button and Upload Results.

4. UPLOAD A RESULT

1. Click **Upload Results**.
2. Drop in the report, or click to pick it. A PDF or a photo both work.
3. Pick the **Patient**. The **Ordering Provider** fills in with their own provider, if they have one.
4. Press **Scan Document**. The values are read off the page, and the result is saved to the chart.
5. Check each value against the page with **Extracted values** and **Source document**, then press **Done**. You land on the result you just saved.



Upload Lab Document: the file, the patient, and who ordered it.

Tip. If the name or date of birth on the report doesn't match the chart you picked, it stops and asks you before saving anything.

5. LAB BILLING ACCOUNTS

Click **Lab billing accounts** to open it. It holds your account number with each lab, printed on your requisitions so the draw site bills your practice, not the patient.

It also holds the lab's fax number for sending requisitions, and your order codes. Owners and managers fill it in; the labs setup guide shows how. An account number doesn't send orders or bring results back.

Peak Vitality Clinic

Growth Plan

Notifications

9+

Dashboard

HTS

Patients

Care Plan

Intake Engine

5

Consents

Appointments

My Schedule

Labs

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In-House

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Ready for Review

2026-09-14

CM

Sandra Moore

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Ordered by Dr. Alex Rivera

Export PDF

Review & Send

Schedule follow-up

Assign a task

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MARKER	RESULT	REFERENCE	UNIT	STATUS
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Lab billing accounts, above the tabs.

6. LAB ORDERS: EVERY ORDER

1. The **Lab Orders** tab lists every order and result, newest first, eight at a time.
2. Search by patient or panel, or filter by **All**, **Pending**, **Ready** or **Reviewed**.
3. Each row shows where it stands: **Ordered**, **Processing**, **Sent by patient**, **Ready for Review** or **Reviewed**.
4. An order open three days or more shows how long it has waited, in amber, then red after two weeks.
5. Click a row to open it on the right.

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Growth Plan

<<

Notifications

9+

Dashboard

NTS

Patients

Care Plan

Intake Engine

5

Consents

Appointments

My Schedule

Labs

Treatment Plans

Clinical Notes

ocols

Protocols

E-Prescriptions

Refills

Dr. Alex Rivera

Owner / Director

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Search patient or panel...

All

Pending

Ready

Reviewed

DJ

Dominic Jackson

HbA1c

Ready for Review

2026-09-14

SM

Sandra Moore

Comprehensive Metabolic

Ready for Review

2026-09-14

MR

Marcus Reed

Male Hormone Panel

Reviewed

2026-09-13

1 flag

RW

Reuben Wilson

Hormone Panel

Ready for Review

2026-09-13

2 flags

RF

Rhett Flores

Testosterone Total + Free

Ready for Review

2026-09-13

2 flags

AH

Ashley Harris

Hormone Panel

Ready for Review

2026-09-13

JJ

James Jackson

CBC

Ready for Review

2026-09-12

MJ

Mark Jones

Comprehensive Metabolic

Ready for Review

2026-09-12

1-8 of 99

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>

Dominic Jackson

HbA1c

Ordered by Dr. Alex Rivera

Ordered: 2026-09-14

Resulted: 2026-09-14

Age: 34

Export PDF

MARKER	RESULT
HbA1c	5.28

The order list: search, filter, and each order's status.

7. OPEN AN ORDER

1. The right side shows the patient, the panel and who ordered it, with the order and result dates.
2. Once it has resulted, each marker shows its result, reference range, unit and a flag.
3. The buttons across the top change with the order: **View original** opens the page it came from, **Requisition** prints one, and **Export PDF** saves the result as a PDF.
4. While it waits for a draw, press **Mark Collected (Processing)** at the bottom once the sample is taken.
5. When it is ready, press **Review & Send**. On a resulted lab, **Schedule follow-up** and **Assign a task** are here too.

accounts

your requisitions so the draw site bills your practice, not the patient

Results Inbox 14

In-House

Requests 3

Bulk Import

Panel Library

patient or panel...

Ready Reviewed

c Jackson

for Review 2026-09-14

Moore

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Ordered: 2026-09-14

Resulted: 2026-09-14

Age: 34

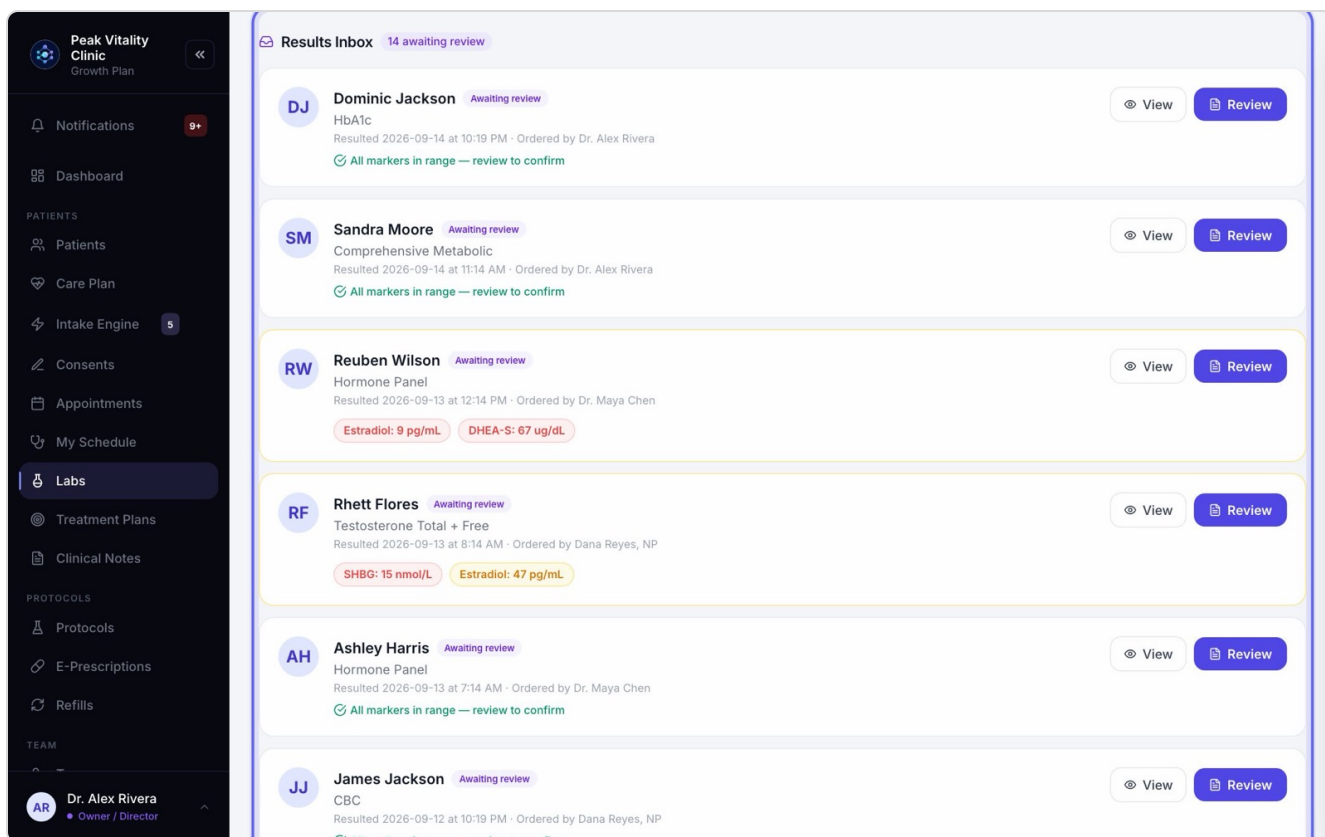
MARKER	RESULT	REFERENCE	UNIT	STATUS
HbA1c	5.28	4-5.6	%	Normal

One lab, opened: every marker with its range and flag.

8. RESULTS INBOX

1. Open the **Results Inbox** tab. It lists results waiting for review, and results filed but not yet released.
2. Each card is **Awaiting review** or **Filed • not released**, with any out-of-range values shown as chips.
3. Press **View** to see every marker, or **Review** to sign it off.
4. Results that came in with no matching order sit on top, under **Waiting for a chart**. Press **Review**, pick the patient, and press **File to chart**.

Aminova Health LLC — Labs • Page 7 of 11



Results Inbox: results nobody has released yet.

9. THE REVIEW POPUP

1. It lists the out-of-range markers, and any the report printed no range for.
2. If the result came with a page, switch to **Original report** to read it. Your note is kept while you look.
3. Write what you decided under **Provider Review Notes**.
4. Press **File to chart** to sign it off and keep it hidden from the patient. Press **Release to patient** to let them see it.
5. Tick **On release, also send my note to their messages** to send your note along with it.

Tip. A critical value must be acknowledged before anything else. Until someone does, the result shows a red **Acknowledge** button instead of Review.

10. FIX A VALUE

1. In **Results Inbox**, press **View** on the result.
2. Press **Edit results**, correct or add the values, and press **Save results**.
3. The flags are worked out again from what you enter.

11. IN-HOUSE

1. The **In-House** tab holds tests you ran in the clinic.
2. Press **Record In-House Result**. Pick the patient and a panel. The markers and their usual ranges fill in.

3. Type each value, add more with **Add marker**, and press **Save result**. It goes to the chart and to Results Inbox.
4. Press **Schedule Lab Draw** to book a patient in for a draw.

Lab billing accounts
Printed on your requisitions so the draw site bills your practice, not the patient

Lab Orders Results Inbox 14 In-House Requests 3 Bulk Import

Record In-House Result

Schedule Lab Draw

4 Results 0 Flagged

Search patient or panel...

DJ Dominic Jackson
HbA1c
In-house 2026-09-14

JJ James Jackson
CBC
In-house 2026-09-12

TM Tamsin Martin
Lipid Panel
In-house 2026-09-11

AM Amanda Martin
Fasting Glucose
In-house 2026-09-10

Dominic Jackson
HbA1c
Recorded in-house · Dr. Alex Rivera

Date: 2026-09-14 Age: 34

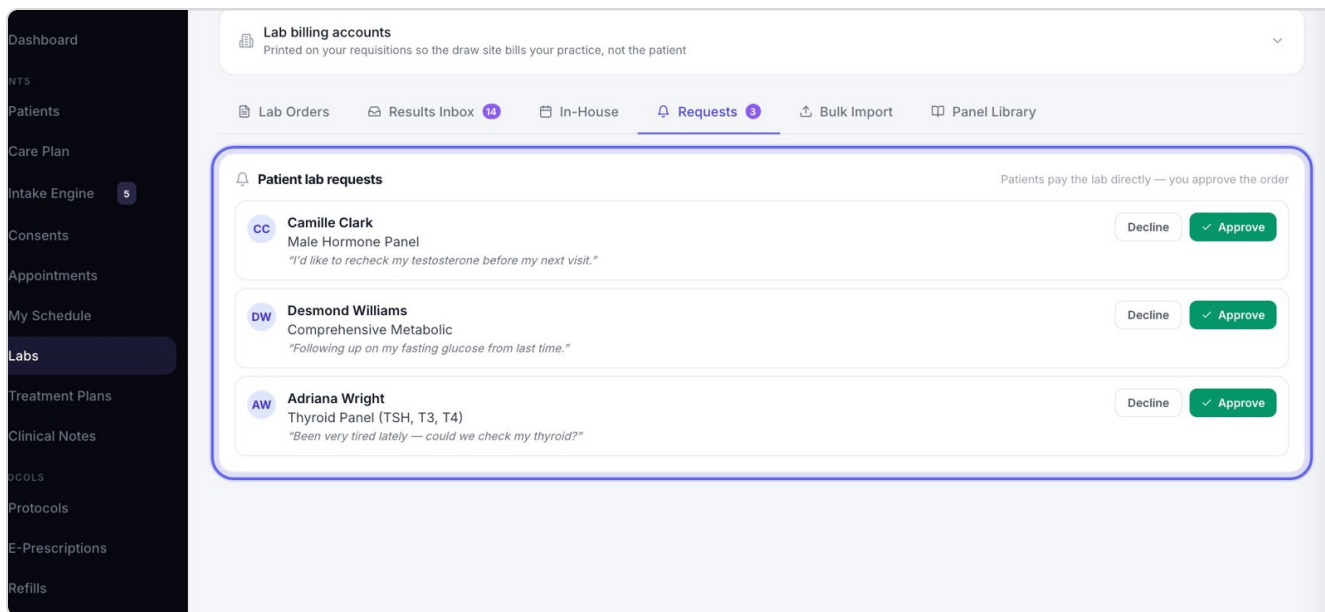
MARKER	RESULT
HbA1c	5.28

Dr. Alex Rivera
Owner / Director

In-House: record a test you ran, or book a draw.

12. REQUESTS

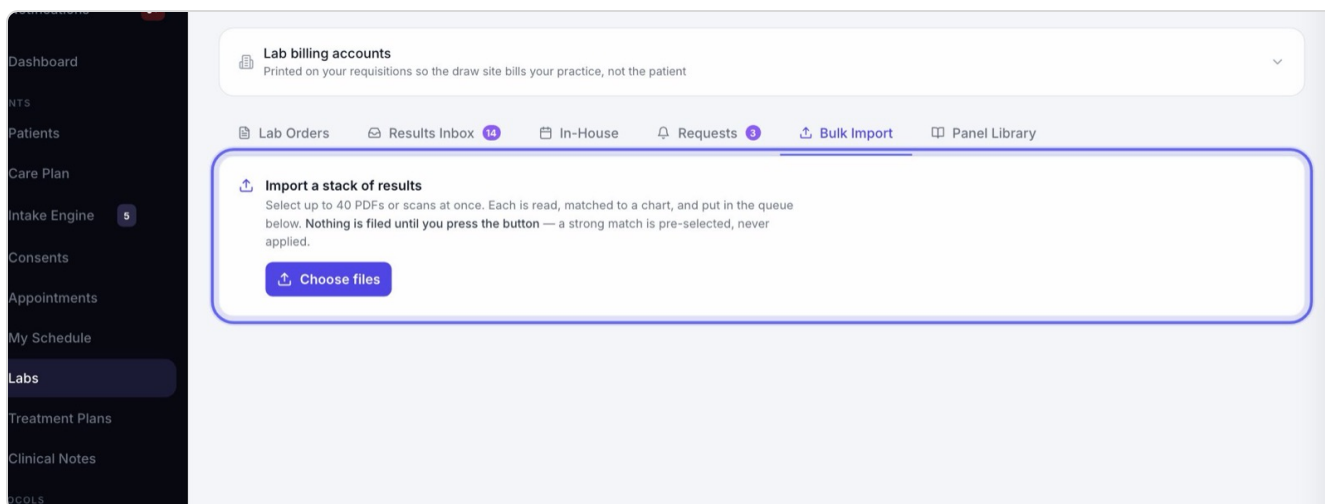
1. The **Requests** tab shows panels patients asked for in their app. A count shows on the tab when one is open.
2. Press **Approve**. Or press **Decline**, type a reason the patient will read, and press **Send decline**.
3. The patient is told either way. They pay the lab directly.
4. Only people who can order labs can decide. Others see **Needs a clinician**.



Patient lab requests, waiting for a clinician.

13. BULK IMPORT

1. Open **Bulk Import** and press **Choose files**. Pick up to 40 PDFs or scans at once.
2. Each file is read and listed, so you can see which ones worked.
3. Under **Waiting to be filed**, check the chart picked for each, or choose one. **Quick view** shows the values and the page.
4. Press **Save to chart** for each one. Nothing is filed until you do. **Dismiss** takes one off the list, with a reason.



Bulk Import: many reports at once, filed one by one.

14. PANEL LIBRARY

1. The **Panel Library** tab shows your lab panels, each with its markers and codes.
2. Press **Add Panel** to make your own: a name, category, color, icon, markers and codes. Press **Save Panel**.
3. The switch on each panel lets patients ask for it in their app. Only owners and managers can change it.

4. To delete one of your own panels, press **Edit**, then the red bin on it. The built-in panels stay.

Peak Vitality
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Growth Plan

Notifications

9+

Dashboard

INTS

Patients

Care Plan

Intake Engine

5

Consents

Appointments

My Schedule

Labs

Treatment Plans

Clinical Notes

SCOLS

Protocols

E-Prescriptions

Refills

Dr. Alex Rivera

Owner / Director

Panel Library

Preset lab panels used across your clinic protocols

+ Add Panel

Hormones

Comprehensive Hormone Panel

Full hormone assessment including testosterone, estradiol, DHEA-S, cortisol, and IGF-1.

MARKERS (9)

Testosterone Total Free Testosterone LH FSH SHBG +4 more

CPT CODES

84402 86316 83002 83001 84270 82670 82627 82533 84305

USED IN

• TRT Starter Protocol • Athletic Performance Protocol • Peptide Optimization

Patients can request this

Paid to the lab - you approve every request

Thyroid

Thyroid Panel

Complete thyroid function including TSH, Free T3/T4, and autoimmune antibodies.

MARKERS (5)

TSH Free T4 Free T3 Total T3 Anti-TPO

CPT CODES

84443 84439 84481 84480 86376

USED IN

• Thyroid Support Protocol • Thyroid + Hormone Optimization

Patients can request this

Paid to the lab - you approve every request

Metabolic

Metabolic & Lipid Panel

Blood sugar, insulin resistance, and full cholesterol panel.

MARKERS (6)

Fasting Glucose HbA1c LDL Cholesterol HDL Cholesterol Triglycerides +1 more

CPT CODES

82947 83036 83721 83718 84478 86141 83525

USED IN

• Metabolic Reset Protocol • Longevity Baseline Protocol

Patients can request this

Paid to the lab - you approve every request

Hematology

Complete Blood Count

Full blood cell analysis — critical for TRT monitoring (hematocrit).

MARKERS (6)

WBC RBC Hemoglobin Hematocrit MCV +1 more

CPT CODES

85025

USED IN

• TRT Starter Protocol • Athletic Performance Protocol

Patients can request this

Paid to the lab - you approve every request

Cardiovascular

Cardiovascular Risk Panel

Advanced cardiovascular markers for longevity and heart disease prevention.

MARKERS (5)

hsCRP Homocysteine Lp(a) ApoB Fibrinogen

CPT CODES

86141 83090 83695 82172 85384

USED IN

• Longevity Baseline Protocol • Metabolic Reset Protocol

Patients can request this

Paid to the lab - you approve every request

Nutrients

Micronutrient Panel

Key vitamins and minerals that impact energy, immunity, and hormone function.

MARKERS (6)

Vitamin D (25-OH) Vitamin B12 Ferritin Magnesium Zinc +1 more

CPT CODES

82306 82607 82728 83735 84630 82746

USED IN

• Peptide Optimization Protocol • Longevity Baseline Protocol

Patients can request this

Paid to the lab - you approve every request

Panel Library: your panels and which ones patients can request.